

xxx CAPITAL PLAN

For the operations conducted in xxx, here in after referred to as xxx, also this special owner's directive issued by the Board Meeting in xxx (City) xxx (Date)

BACKGROUND

OWNERSHIP STRUCTURE

Name	Percentage	Comment
xxx	%	xxx
xxx	%	xxx

BUSINESS CURRENT AND FUTURE SITUATION

	Turnover 2020 (Year Forecast)	Turnover 2022
Total Company Turnover	x M Euro	x M Euro
Profit Margin	X %	x %
Cash Liquidity	x %	x %
Solvency	X %	x %

3 MAIN ACTIONS TO ATTAIN GROWTH CAPITAL

A. Evaluation of Company

B. Actions to attain Growth Capital

First Action: xxx

Second Action: xxx

Third Action: xxx

BUSINESS OBJECTIVES

A. ECONOMIC AND FINANCIAL OBJECTIVES

B. OTHER OBJECTIVES

CORPORATE GOVERNANCE VALUES

OWNERS ROLLS, INSPECTION AND INFORMATION

xxx/ Owner/